PeopleSoft

# PeopleSoft Enterprise Release Notes for SCM Supplier Relationship Management 8.9 Bundle 1

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# PeopleSoft Enterprise Release Notes for SCM Supplier Relationship Management 8.9 Bundle 1

These release notes reflect application updates for PeopleSoft Enterprise Supplier Relationship Management (SRM) products since the SCM 8.9 release. This document includes resolutions for the following Supplier Relationship Management applications:

- PeopleSoft Enterprise Catalog Management
- PeopleSoft Enterprise eProcurement
- PeopleSoft Enterprise Purchasing
- PeopleSoft Enterprise Supplier Contract Management
- PeopleSoft Enterprise Services Procurement
- PeopleSoft Enterprise Strategic Sourcing
- PeopleSoft Enterprise eSupplier Connection
- PeopleSoft Enterprise Promotions Management

## PeopleSoft Enterprise Catalog Management

This table summarizes application updates for PeopleSoft Enterprise Catalog Management since the SCM 8.9 release.

| Functional Categories | Description |
|---|---|
| Workflow | ▪ Resolved a conflict issue between the Workflow Notification Defaults page and the Workflow Notifications under Catalog component. |

# PeopleSoft Enterprise eProcurement

This table summarizes application updates for PeopleSoft Enterprise eProcurement since the SCM 8.9 release.

| Functional Categories | Description |
|---|---|
| Approvals | ▪ Resolved an Oracle platform issue caused by missing %DateIn wrapper.<br>▪ Ensured the save and preview button is always enabled for users.<br>▪ Changed to display the correct number of positions.<br>▪ On the Requisition Approval page changed to show the correct statuses on each line for requisitions, which have been denied/cancelled, then re-submitted for approval.<br>▪ Modified the 'Return to Approve Requisitions' link so it will not wrap.<br>▪ Changed the warning message that the user sees after re-submitting an approved requisition for approval. |
| Copy Item | ▪ In Copy Item component, when user tried to copy multiple items (staying in the same session, copy one after another with multiple save), the buffer didn't clear out before copying another item. Changed to solve this issue. |
| CUP Process | ▪ Allowed Vendor data from Catalog Management to be loaded to multiple Vendor Locations.<br>▪ Resolved an issue where Standard & Last PO Price was getting updated when the items were updated.<br>▪ Resolved an issue where long description was not loaded through the CUP load process resulting description not being displayed on the item description page.<br>▪ Truncated the data from the Property Name and Value field to 18 chars in Catalog Management to load the data in ePro records.<br>▪ Modified the Item load process to assign Priority Location for the Vendor. |
| Direct Connect | ▪ Ensured PV_DC_REQST.REQUESTOR_ID is populated when connecting.<br>▪ Added the timestamp to the cXML tag in the PunchOutSetupRequest and OrderRequest messages.<br>▪ Changed to properly validate the status of categories on the WEB tab of the requisition page.<br>▪ Ensured that the user is transferred back to the proper component after returning from a direct connect site.<br>▪ Corrected error which appeared after returning from a Direct Connect site back into the Manage Requisition component<br>▪ When returning from a Direct Connect site back into the Requisition Approval component, ensured that the 'Return to...' link on the bottom of the Requisition Approval page takes the user to the proper component. |

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| Expediter | ▪ When partial source multiple lines, the system will zero out the open quantity which causing the Req not be able to source again.<br>▪ Modified the message to include the process definition.<br>▪ Instead of checking to see if the process definition is setup and issue an error if not setup in SavePostChange, modified so the process will stop when the error is issued. This is to prevent further processing.<br>▪ Set Include All/Remove All checkbox to 'N' when user clicks on 'Search' button. |
| Manage Purchase Orders | ▪ Changed the display and behavior consistency between the Manage PO main page and its secondary pages, such as the Attachment page and the PO ID lookup page.<br>▪ On the Manage PO page, added Buyer Name next to Buyer ID and added Buyer Name as an alternate search field in Advanced Search when the Buyer ID's lookup button (the magnifying glass) is clicked.<br>▪ Allowed the display of POs up to the Maximum # of Search Result on the Manage PO page, even though the total number of POs satisfying the search criteria exceeds the maximum #. Displays a message to suggest to user to refine the search criteria to narrow down the result.<br>▪ On the Manage PO page, changed the PCard icon on the PO row to be display-only, since this icon is informational only and does not perform any action.<br>▪ Instead of issuing "You cannot update purchase orders for this buyer" message at search, the message will only appear if the user trying to edit the PO. |
| Manage Requisition | ▪ Resolved a page display issue on the Manage Requisition's Requisition Details page when multiple purchase orders are created for a single Requisition.<br>▪ Budget status is initialized to blank by Clear button; No blank in the search results for PO; Removed Identical PO information from the Requisition detail page |
| Marketsite Connector | ▪ Modified xCBL out bound PO to support details of shipping information for multiple schedule PO lines. Also contains fix for SalesTax Issues. |
| PO Dispatch | ▪ Added a "General Batch Dispatcher" link on the Dispatch Purchase Orders page to allow user to dispatch non-EDX POs without the need to go out to the core Purchase Order component.<br>▪ Changed the text for some links on the Dispatch Purchase Orders menu in Buyer Center.<br>▪ On the Batch Dispatcher, the standard buttons were added to the bottom of the page, and a check to validate the run control id was added also.<br>▪ Rearranged the tab order on the Batch Dispatch.<br>▪ Added a trailing slash onto the server URL so UNIX application servers can access attachments.<br>▪ The XSLT on the PO Dispatch was looking for "MFG_ITEM_ID", |

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| | which is the wrong field name. Changed it to "MFG_ITM_ID". |
| Receiving | ▪ Enhanced performance in the Casual Receiver's Receiving module. This shortens the time it takes for the initial Receive Items page to load.<br>▪ Resolved an issue to allow Receipt Notification Worklist item to be removed from the Worklist after the requisition is received. |
| Requisition | ▪ Modified code so that the Vendor ID and Location field no longer disappear in the Modify Line/Shipping/Accounting page after prompting for Location.<br>▪ Changed the Favorites tab's "Add to cart" to "Add", in order to be consistent with other "Add" buttons.<br>▪ Resolved an issue with the display of a budget check warning message on the Requisition component when the Budget Check Application Engine program is not completed within a specified length of time.<br>▪ Improved performance on deleting requisition lines.<br>▪ Ensured that Regional Security functions correctly when searching via catalog fields search or catalog browsing, in addition to the top search bar.<br>▪ Ensured that during regular SQL search (non-Verity search setup), the item description link on the search result page displays item details correctly, when Regional Security is enabled.<br>▪ Modified so that on the Requisition Item description page, the inventory availability grid displays header labels.<br>▪ Resolved an error on the Catalog search page when coming back from the Search Settings page after changing some attributes.<br>▪ Added Item ID and Description on the UOM look-up page.<br>▪ Resolved an issue with the blank row being saved for the one time address in the database causing a false alert for the approval process.<br>▪ Resolved error while saving the requisition and also fixed the broken link.<br>▪ Edit Requisition and making any changes doesn't throw user out of the component; check on the Vendor details page enables user to select the Vendor ID in the line defaults page. |
| Services Procurement Requisitions | ▪ Changed the Managed Requisition code to hide the rates/amount for requestor who doesn't have an access to rates. If they have View-only access then it will show the rate/amount after the Service coordinator defines the rate/amount.<br>▪ Modified Requisition component code to pass the Currency defined on the BU page to service lines.<br>▪ Fixed the Job summary page to display the Rates/amounts to approver when BU set for no requester access to rates.<br>▪ Modified the requisition distribution to not allow the requestor to add/delete distribution lines if the line is submitted for rate definition.<br>▪ Modified the shopping cart code to hide the rates/Amount for |

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| | Requestor when they do not have an access to rates.<br>▪ Fixed the 'No data buffer matching" issue that was caused by deleting requisition lines from requisition summary page.<br>▪ Changed so the user cannot delete the expense distribution line for sPro requisition. |
| Verity Search | ▪ Resolved an issue with Category ID search when Verity search is activated.<br>▪ Ensured that when CUP items and Express Catalog Items are updated into the Verity collection on the Build Verity Collection page, the existing items in the collection stay intact.<br>▪ Resolved an issue to make sure that the eProcurement's Build Verity Collection page can be opened successfully in any variations of run control and run control parameter scenarios.<br>▪ Resolved an error with the "Last" navigation button on the Catalog Search page when browsing in Verity.<br>▪ Improved general Verity search performance.<br>▪ Modified the Indexing process to use the new Item Vendor Priority Location to drive the default display of location/price. |

# PeopleSoft Enterprise Purchasing

This table summarizes application updates for PeopleSoft Enterprise Purchasing since the SCM 8.9 release.

| Functional Categories | Description |
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| PO Online | • Modified so that changes to Vendor Location and address in the PO do not get overridden.<br>• Changed so that when a PO has lines tied to a contract and has line chunking enabled the contract release quantities and amounts get updated correctly on the contract and a misleading error message is not shown.<br>• Updated so that under certain flows when a PO line is deleted the PO comments are deleted for that line and the subsequent comment lines are reordered correctly to match the reordered line numbers<br>• Modified so that the receiving required flag for an item is pulled over correctly from purchasing attributes when creating a PO from a “copy from” requisition, contract or purchase order.<br>• Modified to retrieve the correct fax number for each PO from the Vendor Address information when the most current row’s fax information is blank.<br>• Modified so that when user changes the item, user will have option to retain current asset information or use asset information for the new item. Note: message is issued only when item is changed from an asset item to a non-asset item or from an asset item to a different asset item.<br>• Improved performance on item category lookup by using simpler view.<br>• Updated to prevent category required error after canceling a PO, while viewing a group of PO’s sequentially.<br>• Ensured that a change in vendor location and address sequence number does not get overwritten.<br>• Ensured that the Speed Chart dropdown list includes qualified Speed Chart based on PO date.<br>• Changed to allow receipt status to get updated when the PO is updated either from online or batch. |
| Vendor | • Modified such that when saving a new Single Payment vendor will not drag user to address page, thus allow saving successfully. |
| Change Order to PO | • Modified so that a change order PO will validate against open Accounting Period upon save and user will be forced to update the PO Accounting Date to be within Open Period in order to save the PO change order. |
| Stage/Source Requests | • Changed Sourcing Workbench to back out the contract release amount and quantities when setting status to Reset/Purge for a requisition.<br>• Modified PO calculations so when an Item is set up for Schedule Split it will correctly get all vendors to allocate as well.<br>• Modified to only add RFQ comments to a PO when the PO is being |

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| | created directly from an RFQ.<br>• Updated to prevent duplicate insert when sourcing multiple requisitions in the same run, where each of the requisition has been sourced separately to the same reserved or existing PO.<br>• In PO Auto Sourcing component, if user clicks the "Select Individual Processes" link in Add mode and saves the run control criteria for each individual process; system will bring up the same user interface when user brings up the same run control in update/display mode.<br>• PO Create process will now set the PO status to Open for those POs that have failed combo edit.<br>• Stopped the Auto Select process from picking up requisition lines with source date greater than the run date.<br>• System now derives the analysis type from Project Costing integration installation settings. |
| Performance | • Modified to issue Update Statistics and Commits at various points. |
| Request for Quote | • Allowed description only items when loading responses.<br>• Item description is now displayed in the description column.<br>• Modified so that when an item is added to RFQ using the Catalog page, the Description column label is not changed.<br>• Dispatch RFQ from online will work the same way with or without specifying a Server Name. |
| Receiving – On-line | • Modified online Maintain Receipts for better performance.<br>• Modified view so that only active comments are displayed on receiving pages.<br>• Changed to have comments for receipts display correctly when accessed the second time within the same session.<br>• Changed to set receipt header status correctly based on line status values.<br>• Changed Peg Inquiry link from receiving pages to display description and category for description only lines (no item ID).<br>• Correction for missing message on Partially Received PO page. |
| Receiving – Batch | • Modified application engine for Load Receipts to issue Update Statistics and Commits at various points.<br>• Modified application engine for Load Receipts to use the correct stocking UOM when it is different from the standard UOM.<br>• Modified receipt load application engine to avoid duplicate insert when loading Kanban receipts.<br>• Change the way receipt push application engine code calculates cost being based to Assets when UOM conversion rate is used.<br>• Correction to receipt load of data collection receipts where reject days are specified. |
| Return To Vendor | • Modified PeopleCode to update fields Merchandise Amount PO and Merchandise Amount PO Base when doing an RTV against an asset item. |

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| | • Allowed users to adjust PO schedule quantity after an RTV is done.<br>• Changed RTV reconcile processing to leave line status as cancelled when closing a RTV. |
| Rebate Claims Processing | • Corrected the Vendor Prompt on the Claims Management Workbench to work for Claimback claims.<br>• Added the Specific Claim ID option for Claimback claims run control pages (everywhere where we allow this option for Vendor Rebates).<br>• Corrected data integrity error in the Claims Management Workbench when navigating to and back from the Process Monitor page.<br>• Corrected the problem where the Incoming Payment Reconcile process did not perform all submitted Claim Ids under specific conditions.<br>• Corrected the Incoming Payment Reconcile process to deal with multiple incoming payments for the same Claim Id.<br>• Added on the Claim Reconciliation page the validation on the Reconciliation Status. The Reconciliation Status change is allowed from "Exception" to "Reconciled" for all settlement methods, plus "Exception" to "Pending" for the "Voucher" settlement method.<br>• Added to the Incoming Payment Reconcile process the logic to create Receivables adjustment when the claim collected VAT amount differs from the claim calculated VAT amount.<br>• Added on the Claim Reconciliation page the logic to allow users to manually re-open a paid claim for further reconciliation. From now on, users can change the Reconciliation Status from "Reconciled" to "Pending" when a pending incoming payment exists for the claim.<br>• Corrected the Vendor Prompt on the Claims Management Workbench page to not display duplicate Vendor Id.<br>• Corrected the problem where the Claims Management Workbench page doesn't get saved newly added Claim Ids when a Claim Processing Action is specified. |
| Contracts Online | • Modified to prevent error by using rowset fields instead of direct references to CNTRCT_LINE.<br>• Modified to prevent out of balance condition when using Speedcharts with decimal values. |
| Vendor Rebates Analysis | • Modified to prevent showing duplicate rebate agreement rules in both summary page and Threshold Analysis. |
| Receipt Accrual Report | • Modified the logic so the label misc charges can be displayed correctly. |
| PO Dispatch | • Modified to print the entire line description.<br>• Modified to use the PO Business Unit to derive the proper SETID in all cases where the table is SETID driven. |
| Procurement Card Load Statement | • The load statement process will now perform combo edit and set the Chartfield status accordingly even if GL Business Unit is not the default GL Business Unit for the PO Business Unit.<br>• Modified so that the system loads transactions with large sequence numbers (greater than 2,147,483,647). |
| Procurement Card Reconcile | • Allowed user to modify VAT parameters on the Line VAT page and |

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| Statement | system will recalculate VAT correctly based on the new information. |
| Procurement Card Voucher Stage | • The gross amount did not include the VAT amount correctly when Procurement Cards were passed to the Voucher Staging table. Modified so now if VAT is excluded from the billing amount, the voucher gross amount includes VAT amount. If VAT is included in the billing amount, system will not add it to the gross amount.<br>• Improved the performance. |
| Requisition On-line | • Modified so when the req schedule is associated with a Maintenance Work Order, disable the Project BU, Project ID, and Activity ID. All other project related fields remain editable.<br>• Modified to default Shipvia from Vendor where it is not setup in Item Shipto, Region, Item BU, or Items levels.<br>• Removed the blank row in the copy search result scroll to prevent user from selecting it to copy.<br>• Modified to reset all the asset information when the Asset BU changes.<br>• Changed so that when canceling the entire requisition and it has been sent for approval, the Worklist entries are set to 'Mark Worked'. This is to prevent the entries from showing up on the Worklist.<br>• Changed to retrieve buyer information when adding an item using Item Search function.<br>• Modified to round the amount consistently to apply the difference to the highest percentage distribution row for the requisition line.<br>• Modified so that when the schedule is a direct shipment (drop ship), the system disallows the user from entering (or defaulting) the Inventory BU onto distribution.<br>• Modified to default GLBU correctly when the requester is changed. |
| Requisition Auto Select | • Updated to select the requisitions where the source date is less than or equal to the source date along with the existing criteria. |
| Requisition Selection | • Allowed user to add attachment(s).<br>• Modified so that the Inventory Source flag remains checked or unchecked (as it is on the Requisition) on the staging table when the Define PO Checkbox is unchecked. |
| Requisition Inquiry | • Modified RQSTR_REQ_RC_VW view to eliminate duplicate receipt rows. |

# PeopleSoft Enterprise Supplier Contract Management

This table summarizes application updates for PeopleSoft Enterprise Supplier Contract Management since the SCM 8.9 release.

| Functional Categories | Description |
|---|---|
| Clause Library | • Added auto numbering for the sequence number field for Clause and Section Children, Rule Objects, Questions within Question Groups and Groups within Wizards such that when new rows are added the sequence number is now defaulted.<br>• Modified the Rule Criteria section when defining Rules to show a drop down of all question group list values for a given bind variable<br>• Resolved minor issue in Document Configurator with ad-hoc clauses not always being cleared correctly from temporary tables.<br>• Changed so the Clause Id prompt table shows correct values on Question Group page when going back and forth between verity and standard lookup for the clause id.<br>• Modified so the Validate button on Clause and Section no longer returns (under a specific set of steps) a misleading error stating that there were grammar errors in the body. |
| Check-in of files on Clause, Section, Document Configurator and Document Management | • Added a check to ensure during the check-in process for Clauses, Sections, Ad-hocs, and Contract Documents that the .xml file still contains the custom wordml tags. |
| Contract Entry | • Resolved issue within Contract Entry where under certain flows the workflow rows created related to Contract Agreements didn't contain the proper higher level keys. |

# PeopleSoft Enterprise Services Procurement

This table summarizes application updates for PeopleSoft Enterprise Services Procurement since the SCM 8.9 release.

| Functional Categories | Description |
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| sPro Setup | • Fixed the search for the Default Administrator prompt on the Services Procurement Business Unit page. The user can now search on Oprid and the Description.<br>• On the VMS Supplier by Business Unit and Service Type page, removed the delete button from the scroll as the user can add another effective dated row. All past effective dated rows will be historical data. Also, if the VMS Managed field is left empty without choosing a valid value from the list, an error message will be displayed to the user at save time asking them to select a value from the list.<br>• On the Service Type search page, Service Method was made an alternate search key, enabling the user to see the service method for the service types listed in the search list.<br>• When new candidates are submitted during the bidding process, a unique user id is dynamically created for them when they are associated to a work order and the work order is submitted. When a new user is dynamically created, the system appends the first character of the first name and the first 15 characters of the last name and a sequence number to generate a unique user id.  If there had been existing service providers with the same first name and last name, the user id created by the system would not be unique.<br>• Code was also modified to generate the correct sequence number. The system now correctly creates a user id by appending a running sequence number if a particular user id is already in use.<br>• On the Time Reporting Rules page, when a user selects ‘Time Period’ as the rule scope and selects ‘TRC List’ as the rule type, the maximum threshold error message is displayed to the user in error.  This error should only appear if the rule type selected is ‘Time Quantity’.  Code was changed to display the error message only when the rule scope is Time Period and the rule type is Time Quantity.<br>• Modified Services Procurement > Define Services Procurement > Service Setup > Job Code/Project Role to contain Job Function link if Use HCM Terminology Integration is turned on.<br>• Made Description a List value for Bid Factors by Category component search page. |
| sPro Service Requisitions | • Fixed the Requisition, Requisition summary, Shopping cart, Managed Requisition, Approval page and Job Summary page code to hide the rates/amount for requester who doesn't have an access to rates.  If they have view-only access then these pages will show the rate/amount after the Service coordinator defines the rate/amount.  This has been corrected for both resourced based and deliverable based requisition.<br>• Fixed the Job summary page to display the Rates/amounts to approver when BU set for no requester access to rates.<br>• Modified Requisition and Job summary page to display the VMS |

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| | amount for deliverable-based requisition lines created for VMS managed service type.<br>• Modified Requisition component code to pass the Currency defined on the Define requisition page to service lines.<br>• Modified the requisition distribution to not allow the requestor to add/delete distribution lines if the line is submitted for rate definition. Add/delete distribution lines is allowed only after rates have been defined.<br>• Ensured that the user cannot delete the expense distribution lines for sPro requisitions that allow expenses.<br>• Fixed the 'No data buffer matching" issue that was occurring when requisition lines were deleted from requisition summary page.<br>• Resolved the tolerance error when opening a requisition in edit mode after approval.<br>• Made changes on the Job summary page for display and behavior consistency among the fields.<br>• Modified the Requisition Job summary page to display the Requisition approval Monitor information based on the role action SP_VIEW_REQ_APPROVAL.<br>• Resolved distribution percentage issue where adding another service creates multiple distribution lines with 100% for each distribution lines in the following case: Create a requisition line with multiple distribution lines > goto Submit page > return to the requisition line > add another service. Before the fix, the newly added service has multiple distributions with 100% on each. Also resolved the issue with rounding on distribution percentage.<br>• Fixed a “Delete current service” issue on the create requisition line page where user was getting error “expense distribution cannot be deleted” while deleting service line that have expenses.<br>• Resolved a distribution line issue where adding a distribution line in edit mode was not defaulting all the distribution information properly.<br>• Modified the requisition component to show the Track Resources flag only for Deliverable based requisition service lines.<br>• Modified the requisition component to default the competencies into ‘Other Skills’ field for deliverable services.<br>• Fixed a Copy requisition and Copy lines issue where the copy functionality under VMS management was not working properly. Also fixed all the copy functionality issues where requester doesn’t have an access to rates.<br>• Fixed an Extended requisition issue where extending requisition under VMS management was not working properly.<br>• Resolved the VMS issue where changing service type from non-VMS managed to VMS managed service type was not updating the VMS service coordinator for the requisition.<br>• Made return to requisition manager a hard link rather than use the goback subpage on requisition details page.<br>• Fixed the Cancel Requisition WorkList issue by removing WorkList |

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| | entry for Interview Schedule, Review Candidate and Requester Bid Response business process activity when requisition is canceled. |
| sPro Sourcing and Bidding | • Modified the criteria used for determining the last bid action when a user is responding to a bid.<br>• Fixed problem where zero rates were appearing on the Service Coordinator bid response page when Pay Types were not enabled for the Business Unit. Modified to assign correct rate values.<br>• Fixed error that occurred when trying to evaluate the candidate in the Interview component. Modified not reference the Candidate Requirements grid for this component.<br>• Added explanatory text to inform supplier when supplier currency is different from the requisition currency so suppliers know they are submitting the bid in a currency other than the requisition currency.<br>• Modified to show the Suggested Vendor link on the Sourcing Select page.<br>• Made Action column on Candidate Requirements grid visible on the Sourcing Select page.<br>• Project ID field was removed on Bid History page.<br>• Added Allow Expenses as a display field on Sourcing Pages.<br>• Modified so the Manage Work Order sourcing page search works correctly.<br>• When Interview with candidate is scheduled, on the Worklist under heading "Link", only the Requisition number was displayed. Modified code to include Business Unit and Service Line number to the Interview Worklist link. |
| sPro Work Orders | • Modified so rather than giving error if Service Type is set to BU for VMS management and BU is set to 'NO', it should treat the setting as if no VMS is enabled.<br>• Modified so any change to Supplier Invoice Approver will not be overwritten by default Supplier Invoice Approver.<br>• Added warning at release of work order if time template's calendar does not span the work order start/end dates. This was causing a problem downstream when time sheets were entered against the work order. This only affects resource work orders , not deliverables-based work orders.<br>• Fixed a problem in page activate code to address a page access constraint.<br>• Added logic to hide the work order consumption page from Requesters, when the Business Unit for the work order has been set to 'No Rate Access' for Requester. When this is set, Requesters should not see amounts on Work Order Consumption page or rates on the Cost page.<br>• Modified code so rounding amount of .0001 that was being lost when calculating Total Percent on individual Accounting Distribution lines is added back to the first expense line (or to the first labor line if no expense lines) and line add up to 100% (rather than 99.9999).<br>• Modified code to prevent actual end date from being changed on |

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| | close/cancel/terminate of work order if timesheets exist.<br>• Resolved the duplicate Approval email notification issue; now when Work Order is approved, one email notification is sent from the Work Order Approver to the Service Coordinator. In case when Work Order has Service Coordinator Team assigned, corresponding email is sent to each of the Team Members.<br>• Resolved the Service Coordinator/Team assignment issue and now when Work Order is generated from the Requisition, Service Coordinator/Team will be transferred from the Requisition. |
| sPro Progress Logs | • Fixed the Progress Log Summary page to display “Percent Complete TD” as a % that allows for 2 decimal positions. Prior to this fix, the % showed only whole numbers because the percent complete field on the Work Order does not allow decimals. The Percent Complete TD of Progress Log is now calculated as the sum of reported progress for non- pending and non-denied Progress Logs.<br>• Auto numbering for Progress Log ID was introduced in release 8.9 but ID had not been zero padded. Fixed Progress Log ID auto numbering to zero pad the ID to take up the full length of the field. |
| sPro Expenses | • Fixed issue with submitting an Expense report when the expense amount exceeded the Work Order amount available. Modified to update the billed expense amount correctly.<br>• Fixed problem where Expense adjustments were not working when Expenses had been invoiced. Changed to allow adjustments for this scenario. |
| sPro Timesheets | • Fixed issue with activity being required on Timesheets even when one is not available to apply. Modified error message to inform the Service Provider to contact the System Administrator if no activities are available.<br>• When creating a Calendar based timesheets, users could not select Generic activities from the Activity Drop Down list for any timesheet lines greater than one. Fixed Drop Down list to include Generic activities for these timesheet lines.<br>• Fixed a problem where Service Provider and Service Provider Contacts were seeing duplicate dates when creating new timesheets where timesheet included work orders with overlapping start dates. Modified code so that dates are listed only once if the Work Order start dates overlap.<br>• Users trying to create a timesheet for a period that was missing a calendar for that period were getting a fatal SQL error. Modified code to check for missing calendar and return error indicating Calendar is not defined for the time period.<br>• When entering timesheets using a semi-monthly calendar for a period that spanned 4 weeks, the system was only capable of displaying 3 week tabs. Fixed to include all weeks needed to convert the span of the semi-monthly period.<br>• On Manage Timesheets, the display field that concatenates the list of work orders for a timesheet is limited to 102. Fixed display to include “…” at the end of the concatenated list to indicate there are more work orders for the timesheet than those that are displayed.<br>• Added back the capability to set the billable/non-billable action on |

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| | Timesheet entry. This was a feature in 8.8 that was erroneously omitted.<br>• Corrected problem with Timesheet amounts. Timesheets were created with the amount of zero instead of calculating the correct amount when the Installation Option's SP Pay Types Enabled was set, but the Business Unit for the timesheet did not have Enable Pay Types set.<br>• On the Approve Timesheet page, the Logged Amount display field displayed the wrong amount whenever a Timesheet approver denied a timesheet. Fixed problem by not subtracting the denied amount from the logged amount.<br>• Fixed the Multi Time Zone issue for the Start/Stop Time on Time Sheets. Stop Time and Start Time on the Time Template and Time/Expense Sheet pages will now be displayed in the Server Time Zone instead of the Local User Time Zone so no time conversion will happen. |
| sPro Invoicing | • Fixed multiple issues with Invoice Search including a) displaying Service Provider search field when clicking Search, b) adding logic to validate that From values are less than To values and c) displaying the Add Selected Lines button on the Add Lines to Invoice page when the initial search parameters do not show any results<br>• Modified invoice report to show the correct VMS rates and extended amounts.<br>• Changed "Period End Date" from and to labels to "Creation Date" from and to on the invoice search box when searching for Deliverables based Invoices. Also, these search fields now appears on the Add Lines to Invoice Page.<br>• Fixed labels on Invoice Line Summary pages so that "Time Sheet ID" from and to fields read "Progress Log ID" from and to when searching a deliverables based invoice.<br>• Added Expense Transaction Date fields to several invoice views so that the field is searchable.<br>• Fixed issue with no rows returned when searching for invoice lines which either contain both log id AND expense sheet id or timesheet id AND expense sheet id. |

# PeopleSoft Enterprise Strategic Sourcing

This table summarizes application updates for PeopleSoft Enterprise Strategic Sourcing since the SCM 8.9 release.

| Functional Categories | Description |
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| Bid Response | • Events with Status of 'Awarded' or 'RFI Reviewed' will no longer display in the Create Bidder Response Search Page. Events in that status may not be bid on behalf of.<br>• While entering a bid, if 'Quantity Not Applicable' is marked for a line, the Bid Quantity will now properly default to '1' avoiding errors on the Award Details Page.<br>• For sealed events; 'Bid Price' field and 'View Bid' icon on the Bidder Activity Page will now be displayed once the event has ended. Access to these items will continue when the events are in Awarded, Not Awarded, or RFI Reviewed status. |
| Award | • Awarding an event to a contract that has an associated requisition will no longer result in an operand error when posting.<br>• For event lines marked as 'Quantity Not Applicable' the line will be marked 'Amount Only' when awarding to Purchase Order or Contract. Additionally, users will no longer be able to award to a Single Release PO when any awarded lines are marked 'Quantity Not Applicable' as Amount Only lines are not supported for contracts that have the process option 'Single Release PO'. |
| Planning | • The Planning email notification will now display the proper states for 'Old Status' and 'New Status'. |
| Reports | • Changed a variable name in AUCCYCLE.SQR to avoid conflict with keyword 'INIT' in Informix. |

# PeopleSoft Enterprise eSupplier Connection

This table summarizes application update for PeopleSoft Enterprise eSupplier Connection since the SCM 8.9 release.

| Functional Categories | Description |
|---|---|
| eSupplier Connection | • This modification contains a critical security update for the PeopleSoft Supply Chain Management eSupplier Connection product. |

# PeopleSoft Enterprise Promotions Management

This table summarizes application update for PeopleSoft Enterprise Promotions Management since the SCM 8.9 release.

| Functional Categories | Description |
|---|---|
| Customer Promotion | • Modified to convert all calculations on the Metrics page to the selected unit of measure when multiple products exist on the promotion with more than one unit of measure.<br>• Modified the Product Cost(s) – Unit Price calculation on the Metrics page so it is the average of the extended product costs (sum of [product cost * planned ship qty] / total planned ship qty) for all products defined on the promotion.<br>• Modified to update the Plan Ship Qty correctly on the Product Details page when adding or deleting products in the Product Group Details. |
| Planned vs. Actual | • Modified to convert all “Planned” calculations to the selected unit of measure when multiple products exist on the promotion with more than one unit of measure.<br>• Changed the Promotion Status field so it is no longer editable on the page.<br>• Modified the Promotion Product(s) Cost calculation so it is the average of the extended product costs (sum of [product cost * planned ship qty] / total planned ship qty) for all products defined on the promotion. |
| Promotional Activity | • Modified to calculate the Grand Totals – Total Net Sales correctly for a promotion that has multiple merchandising activities/adjustment types.<br>• Changed to translate percentage discounts to an amount and display it correctly on the Orders page.<br>• Modified to convert the Total Qty Ship on the Summary page when the user changes the Unit of Measure. |
| Pricing Load | • Modified to create new product groups, customer groups, and price lists with an effective date = the First Order Date defined on the promotion so price rules/lists can be applied to sales orders correctly.<br>• Modified the Application Engine program to set the sequence numbers on the EOEP_CONDITION table correctly so the program no longer fails when the sequence numbers are out of sync with those on the EOEP_COND_CONJ table. |